Oec.xls
ξ.
હ
8
Revenues
Media
Globel

	No.	YTD(Nov)	Prior YTD	BW PRIOR	Q	Balance Of	Bat Of Cur Year Prohability					Future Year
PRODUCT	Franchise Revenue	Franchise	Franchise Revenue	Franchise Revenue	Franchise Revenue	Thru 12/31 Pipeline	Weighted Pipeline	2002 Full Year Forecast	2002 Full Year Plan	B/W 2002 Full Year Plan	Future Year Pipeline(2)	Probability Weighted(2)
M&A	1,007	30,459	28,424	2,035		2.300	575	31 034	000 67	(17 OKR)	104 108	10.00
Other Advisory	,	-	808	(808)					}	/ .		207'3
Total Advisory	1,007	30,439	29,232	1,227	•	2,300	575	31,034	49,000	(17,966)	104,195	12,265
ABL Origination	,		•	•	,							
HYCM	1,926	22,951	16,703	6.258	2.658	8 333	R 243	21.840	500	1 0 6		
Leverage Loan Fees	2,860	17,968	12,116	6,863	}	7,729	5.361	23.319	36	0.00	14,07	3,518
Project Finance	•	•					•		3	,	05,03	780'07
Leveraged Portfolio Revenue		•	•		,	•		_		, ,		,
Roal Retate investment Banking	•	ŀ	•	,	•	•	,				•	•
total Debt Products	4,787	40,928	28,818	12,111	2,658	18,052	11,593	55,177	28,000	27,177	78,902	32,211
Equity Underwriting	22.414	56,430	38.078	18.353		4.7 500		ER 430		9	•	
Private Placement-Equity		808	**	823	1			800		05,430	4Z.0Z#	6.477
Structured Equity Transactions Group	•		162	(162)			•	3 .		946		,
Total Equity	22,414	57,338	38,324	19,015		17,500		57,338	49,000	8,338	42,029	8,477
Capital Benefit / Treasury Allocation			•	,	•		4			-		
Other Global Markets	•		200	(800)		•	•			,	•	
GM DOM 3V		2,856	15,705	(12.848)				2.856		2 858	•	
Legacy PF / Telecom / LA Portfollo . NIM			2,683	(2.683)		•	•			201		•
Principal Investing / PE Exceptions / Other	(76)	3,065	(867)	4,032	,			3.065		3.068	•	,
Total Legacy Portfolios / Cross Selling / Other	(78)	5,921	18,321	(12,400)		•		5,921	14,000	(8,079)		
Total Cornerste Figures Product								_		_		

NA FIN SPO, NA Lev Fin

NA FIN SPO NA Lev Fin

NA Lev Fin NA Lev Fin LA NA Lev Fin NA FIN SPO, NA Lev Fin

68 462 4,766 (538) 1,152 1,505 386 5,480 (89)

Global Media Revenues as at 11 Dec.xls

None

PRODUCT	DEAL	Franchise Revenue Nov	Franchise Revenue YTD(Nov)	Franchise Revenue Dec	Other Coverage Groups
	Allbritton Communications - General Advisory (News Ch 8) (D020686) AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Aurora Communications - general advisory (D012858) Bertelsmann - Project Rock / Rock (D014619) Echostar - acqn advisory and financing (GM - HE) (D014601) Echostar - General Advisory (Vivendi) (D016541) Fininvest - (Focus) / Focus (ex-Slimfast) (D016069) Gazprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra * (D013840) Impresse/Cofina - pot merger of Impress w/ Investec (Ice Cube) / Ice cub (D015714) JCDecaux - acquisition advisory - Project Daedalus / Daedalus. (D022235) Johnston Press - Acqn advisory for RIM / Pacific. (D014213) Landmark Communications - general advisory(Retainer 2001-02) (D014724) Liberty Media - Acqn advisory for RIM / Pacific. (D014213) Liberty Media - Acqn advisory with Kirch Media (Pjt Concordia) / Concord (D013401) Spectrasite Holdings - Fairness Opinion (SBC) (D022702) StoryFirst - valuation of Russian assets (D025060) SupeRadio - general advisory (D000577) TIM Brazil - Project Eifel/Phase 1 (strategic alliance) / Eifel - 1. (D014121) TPI - Project Zamora (Latin American Acquisitions) / Zamora (D993871) Tribune Co - general advisory (radio assets) (D002234) Tribune Co - general advisory (vadio assets) (D002234)	1,007	3,670 1,032 2,010 (145) 8,686 250 2,367 89 30 2,188 203 244 750 1,524 533 352 297 1,578 3,408 1,086 89		NA Lev Fin EUR TELE, NA TELE None None None TTALY EUR TECH, Rus.&Turk. Oth. Eur., PORTUGAL EUR TECH, FRANCE UK None EUR TECH EUR TECH EUR TECH EUR TECH EUR TECH None None None IBERIA None
Total M&A		100,1	037.06		1.1
Total Advisory		1,00,1	30,439	•	*****

Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)

NextMedia Group - HY offering (2Q 01) (D013233)

Cartyle/Welsh- acq fncg for Qwest Dex East (Phase 1) / Phase I (D023503) AMC Entertainment - acq financing for General Cinema (D013398) Adelphia Communications • HY Offering (2Q 01) (D013200) Allbritton Communications • HY (4Q 02) (D020406)

Entercom Communications - HY offering (10 02) (D020688) Galaxy Latin America - HY bond offering (10 01) (D002033) Echostar - HY offering (Hughes Electronics) (D016727)

Gray Television - HY offering (4Q 02) (D025884)

5,134 85 2,206 4,553 5,287 5,025 296 (1,629) 1,649 688 10,033 65 65

1 1 1 10 1

Entercom Communications - secondary offering (1Q 02) (D020128)

Emmis Communications - Block Trade (2Q 02) (D021959)

Cumulus Media - secondary offering (2Q 02) (D022916)

Digital River - block trade (4Q 01) (D016304)

Ikon Office Solutions - convertible offering (20 02) (D020657)

Johnston Press - rights issue for acqn of RIM (D022644)

JCDecaux - IPO (project Fox) / Fox (D004897)

Internet Capital Group - IPO (D990806)

Leap Frog Enterprises - IPO financing (D016309)

LIN Television - IPO (D020127)

Gray Television - bank/equity financing (4Q 02) (D022657)

		Franchise	Franchise	Franchise	
		Revenue	Revenue	Revenue	Other Coverage Groups
PRODUCT	DEAL	No.	YTD(Nov)	Dec	
	ProSieben - HY and debt refinancing (D022609)		5,333	•	EUR SPON
	Radio One - HY offering (2Q 01) (D012201)	•	9	1	None
	Sinciair Broadcast Group - HY offering (4Q 02) (D026013)	,	243	•	None
	Sinclair Broadcasting - HY offering (1Q 02) (D021370)	•	536	•	None
	Sinclair Broadcasting - HY Offering (4Q 01) (D016235)	,	1,206		None
	Yell - US\$40mm financing for acqn of Mcleod Publishing (D020465)	1,929	1,929	,	EUR SPON
	Young Broadcasting - HY Offering (4Q 01) (D014961)	•	527	1	None
Total HYCM		1,926	22,961	2,556	1 1
					ı
	Carlyle/Weish- acq fincg for Qwest Dex East (Phase 1) / Phase I (D023503)	2,860	2,860	•	NA FIN SPO, NA Lev Fin
	Gray Television - bank/equity financing (4Q 02) (D022657)	•	1,297	. •	NA Lev Fin
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)	•	5,960		NA FIN SPO, NA Lev Fin
-	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter (D014834)		1,980	,	EUR SPON, UK
	Kerasotes Theaters - Bank Financing (3Q 02) (D021255)	,	629		None
	Loews Cineplex Entertainment - exit financing (1Q 02) (D016576)	•	1,930	•	NA FIN SPO, NA Lev Fin
	ProSleben - HY and debt refinancing (D022609)	•	1,712	•	EUR SPON, GERMANY
	TF1 - EUR 350mn refinancing - July 2002 (D022100)	1	151		None
	Vivendi Universal Entertainment - Refinancing (D025558)	1	1,125	ı	EUR SPON, NA MEDIA
	Yell - US\$40mm financing for acqn of Molecod Publishing (D020465)	•	292	•	EUR SPON
Total Leverage Loan Fees	Loan Fees	2,860	17,968		l 1
		i c	000	0200	1
Total Debt Products	lucts	4,/8/	40,928	7,506	Į

12/19/2007

MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)

Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D016091)

MediaNation - Sponsoring Agreement (D027084)

Radio One - Secondary Offering (2Q 02) (D021881)

Global Media Revenues as at 11 Dec.xis

			۱
		3.5	S
			B
1838			
_			ı
			Р
			И
-	-		Ė
•			ø
81			
_	_		
171	-		۲
			١
	-	I – H	í
_		-	r
		_	L
_	-		
1		_	ŀ
ш			L
			ľ
~		_	
ш			
	-		ı
			į
Т.		Ö	ĺ
Ľ.		Ö	
D.		õ	
m T	Ä	ВÖ	
Ή. Γ.	OF: 1	URO	
SE-R	0F 1	URO	
SE R	3 OF 1	EURO	
IISE - R	S OF 1	EURO	
HISE - R	S OF 1	EURO	
HISE - R	AS OF 1	EURO	
CHISE - R	AS OF 1	EURO	
ICHISE - R	AS OF 1	EURO	
VCHISE - R	AS OF 1	EURO	
NCHISE - R	AS OF 1	EURO	
ANCHISE - R	AS 0F 1	EURO	
ANCHISE - R	AS 0F 1	EURO	
RANCHISE - R	AS 0F 1	EUROS	
RANCHISE - R	AS OF 1	EURO	
FRANCHISE - R	- AS OF 1	EURO	
FRANCHISE - R	- AS OF 1	EUROS	
FRANCHISE - R	AS OF 1	EURO	
FRANCHISE - R	AS 0F 1	EURO	
FRANCHISE - REVENUE BY DEAL	AS OF 1	EURO	
FRANCHISE - R	AS OF 1	EURO	
FRANCHISE - R	AS 0F 1	EURO	
FRANCHISE - R	AS OF 1	EUROS	
FRANCHISE - R	AS OF: 11-DEC-2002	EUROS IN 000'S	

		ı			
		Franchise	Franchise	Franchise	Other Coverage Groups
PRODUCT	DEAL	Nov	YTD(Nov)	Dec	
>	Vivendi Universal - mandatory convertible bond (D026623)	22,334	22,334	1	FRANCE
×	XM Satellite Radio - secondary offering (2Q 02) (D022418)	•	761	•	NA FIN SPO
Total Equity Underwriting	villing	22,414	56,430	ŧ	.
₩	Beam Broadcasting-Warrant Income Realized/Unrealized (M1590)	,	(9		None
ä	Beam mtm (M1574)	•	€	,	euck
9	Biquity Digital - Private Placement (Q2 02) (D013707)	•	749	,	NA P PLMT
S	SONICblue - equity private placement (2Q 02) (D021165)	•	160	•	NA P PLMT
Total Private Placement-Equity		•	908		
Total Equity		22,414	57,338	•	
V	00 Time West of Section (Mayou)		*		1 1 2 2
((ı	<u>+</u>	•	None
1	Pitney Bowes - IG offering (3Q 02) (D026114)		845		None
S)	Scholastic Corp - IG offering (1Q 02) (D020146)		133	,	None
>	Viacom - iG offering (3Q 02) (D025676)	•	657	•	None
5	Walt Disney - \$450mm - 1G Bond (D024828)	•	86		None
ν.	Walt Disney - IG Bond (M3182)	,	985	1	None
Total GM DCM JV		•	2,856	-	1 1
∢	AOL Time Warner - Strategic Lending Contract (M4545)	(17)	(87)	,	None
മ	Bertelsmann - USD 1,450 bn syndicated loan facility - Jan02 (D023640)	. 1	4,191	1	None
O	Comcast Cable - Strategic Lending Contract (M2222)	ı	(355)		None
<u></u>	Infinity Broadcasting - Strategic Lending Contract (M2221)	(23)	(683)		None
>	Unallocated Event (***)		€	,	None
Total Principal Inve	Total Principal Investing / PE Exceptions / Other	(76)	3,065	,	
Total Legacy Portfo	Total Legacy Portfolios / Cross Selling / Other	(76)	5,921	,	
Total Corporate Finance Product	ance Product	28,131	134,646	2,656	

12/19/2007

		L _			Franchise Value	e Value				
		J							Franchise	Probability
PRODUCT	DEAL	PROBABILITY	Dec	Jan	Feb	Mar	Year 2003	Future Years	Total	Pipaline
	Acrie Communications - general advisory (D006366)	25	ě			1,239	,		1,239	310
	BC Partners - acqn of BertelsmannSpringer (Chess) / Chess ** (D024783)	0 (5,000 4,000 8,000					3,000 1,486	
	Bigckstone/TH Lea ato - EXCLUSIV(TY for HM / Versalles (ex-Homeroom, (D025046) Roosey & Hawkes - divestiture advisory/defence & refinancing / Bronze (D015359)	72	2,000	1			• • ;	•	2,000	200
	DusinessWire - general advisory (D005685)	25	•				5,351	t	5,351	1,338
-	Deutsche Telekom - Sale options for 16% stake in SES (D011449)	0 6				. 60	6,000	• 1	900.8	750
	Digiturk - sell-side advisory (D026150) Digitury - sell-side privious (D026150)	4 <u>5</u>		, ,		36	• •		8	901
	Digital N = Serience avaisory (Cotton) Echoster - acqn advisory and financing (GM - HE) (D014601)	٥	i		7,432	•		,	7,432	
	Electronic Arts - general advisory (VUE Games) (D025937)	o ř					4 60 4 60 4 60		409,40 804,60	- 4967
	Errans Communications - acq of Fisher Communications (DOZ-059) Errans Communications - general advisory (Project Football) / Football (D026447)	22.	•		٠.		12,138	ı	12,138	3,035
	Financest - (Focus) / Focus (ex-Silmfast) (D016069)	25	300	•		•	4 500		300	1.125
	JODECBUX - Boodistition advisory - Project Daedalus / Daedalus, (D022235)	. C				. 068) •	, ,	8008	3 ,
	Softwaren Press - advin a iii di Smid e puolenning viv (Concess). Pearson pic - atradegic advisory re Interactive Data Corb (D025865).	0	•		•		4,954	*	4,954	, 4
	ProSleben - atrategic divestiture advisory - Project Phoenix / Phoenix (D023912)	15	•			9,000	, 000		2,000 0,000	1,250
	Routers - strategic advisory re 53% stake in Tibo (D026052) This great, Doctor Bleadbrown 1 (public (Effel), 2 (D02438)	9 a				. 186	} ·		991	. ,
	Vivendi Universal - disposal of US stakes (D025431)	•			•	• :	19,818	•	19,818	
	Wivendt Canal Plus French assets M&A/ECM (ex.Technologies) / Cantabil (D025296)	25				00.0t	3 964	. ,	3,96,6	991
Total M&A	Coung Droadcasting - genetal advisory (N. ott Stotton) (Occasory)	24	2,300	6,486	7,432	21,129	69,147		106,485	12,840
			2 300	8 49G	7.439	24 429	69.147		106.495	12,840
Total Advisory			7,000	004'0	*****					
	Cartyle/Weigh - acq fncg for Qwest Dax West(Phase II) / Phase 2 (D025642)	25		•		9	7.333	•	7,333	1,833 1,885
	DirecTV USA - bridge financing (4Q 02) (D020076)	75		. ,		ec.'6			8,323	6,243
(Total HYCM			8.323	•		6,738	7,333		22,394	9,760
	CONTRACTOR OF THE CONTRACT OF	2.5	٠,	5,945				ı	5,945	1,486
	Compast - acq fact for AT&T Broadband (participant bank) (C020813)	i S	1,784	. •		, ;			1,784	283
	DirecTV USA - bridge fhanding (40 02) (D020076)	26				18,629		•	18,629	9,314
	Echoster - acqn advisory and financing (GM - HE) (D014601)	0.0	, 50 A	34,280				. ,	5,945	4,459
	Kh Donrelley - acq (inspens) for opinit renow rages (bosonor) Sinclair Broadcasting - bank financing (30,02) (D021892)			•	•	2,973		•	2,973	
	Vivendi Universal Entertainment - Refinancing (D025558)	72	7 730	40 930		22 60			70,560	34,044
Total Leverage Loan Pees			77,71	200						
Total Debt Products			16,052	40,230		29,339	7,333		92,954	43,804
	ADI Time Warrer - convertible offering (30 02) (D024044)	O				606'6			606'6	•
	Axel Springer/Kirch - Secondary Offering - Project Annabelle / Annabel (D022480)		15,000						15,000	
	BSkyB. GBP 200 million convertible bond (D020296)					2 9 7 3	, ,		2.973	
	Citadel Broadcasting - IPO (D023056) Salam Cammerications - seconds on offseton (30, 02) (D024428)				•	1,239			1,239	,
	SES Global - €700-15n IPO - Project Gerardz / Gerardz (D013635)	ŭ					9,000		8,000	4,000
	Texas Pacific Group - IPO (Hunter) / Hunter * (D022792)	o K		, g			י פטטיסר		000'0L	2.477
Total Equity Underwriting	Vivenal Universal - Disposal of U.S. stares (UCCS+5.1)		17,600	606'6	,	14,120	18,000	,	\$9,529	6.477
			17,500	608'6	-	14,120	18,000		59,529	6.477
Joral Equity										
Total Corporate Finance Product	roduct		35,652	56,625	7,432	64,589	94,480	•	978 962	171,60

NA N
Search Equity-Secondary
Security
Serior Earth Seri
Content Cont
227 2016/1969 2016/2064
Acqueition Advisory No. Acqueition Advisory Acqueition Advisory Acqueition Advisory No. Acqueition Advisory Acqueition
Acquisition Advisory Control
Control Cont
27030) 6100ct Trainer
State Control Contro
1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,
1.50
Control
27 Pelican (10016959) Bonda-Corporate High Vield NIA 5, 353 27 Pelican (10016959) Bonda-Corporate High Vield NIA 5, 960 28 Pelican (10016959) Equity-Pelican High Vield NIA 5, 960 29 Pelican (10016959) Equity-Pelican High Vield NIA 5, 960 20 Bonda-Corporate High Vield NIA 5, 960 20 Bonda-Corporate High Vield NIA 1, 25 20 Bonda-Corporate High Vield NIA 1, 125 20 Bonda-Corporate High Vield NIA 1, 125 20 British (2001980) Acquisition Advisory NIA 1, 125 20 Acquisition Advisory NIA 1, 126 20 Chipprine Boldarian Advisory NIA 1, 126 20 Chipprine High Vield NIA 1, 132 20 Chipprine High Vield NIA 1, 132 20 Chipprine Boldarian Advisory NIA 1, 134 20 Chipprine Boldarian Advis
12 Pelicar (10016959) Enutua-Pro Det NA 5,960
Control Cont
(Asia ECM) (D000694) Equily-PO N/A - (4,721) (Asia ECM) (D000694) Equily-PO N/A - 64 (Asia ECM) (D000694) Equily-PO N/A - 64 (Asia ECM) (D000694) Equily-PO N/A - 243 (Asia ECM) (D000694) Equily-PO N/A - 243 (Asia ECM) (D000695) Equily-PO N/A - 243 (Asia ECM) (D000696) Acquisition Advisory N/A - 247 (Asia ECM) (D000696) Acquisition Advisory N/A - 2367 (Asia ECM) (D000696) Acquisition Advisory N/A - 2367 (Asia ECM) (D000696) Acquisition Advisory N/A - 2367 (Asia ECM) (D000696) Acquisition Advisory N/A - 1,849 (Asia ECM) (D000696) Acquisition Advisory N/A - 1,849 (Asia ECM) (D014834) Bank (belt bit of the
Equity-IPO N/A 65 65 65 65 65 65 65 6
Equity-Secondary Equity-Field N/A 513
State
Solid
Bonds-Corporate High Yield N/A 1206
Senior Bank Obe)
Sanior Bank Debt C%
Samuel Bank Deut Ni
Document Part Par
Sonds-Corp. Investment Grade NA 857
cing (D02656) Bridge (Larins tong (D026568) 75% 1.125 private (D026568) Bridge (Larins tong (D026588)) Private Placement-Equity N/A 1.125 private (D026388) Acquisition Advisory On 2,367 749 private (D026389) Acquisition Advisory ON 2,367 749 private (D02684) Component Bisching (D026584) Component Bisching (D026584) Component Bisching (D026584) 2,367 private (D026441) Acquisition Advisory NA 1,649 2,367 private (D026441) Component Bisching (D026441) NA 1,389 2,367 COM (D026441) Dovestiture Advisory ON 1,228 2,292 COM (D02645) Senior Bank Debt NA 1,329 2,286 COM (D02645) Senior Bank Debt NA 1,329 2,286 COM (D02645) Senior Bank Debt NA 1,329 2,367 COM (D02665) Dovestiture Advisory NA 1,329 2,367 V (D012856) Senior Bank Debt NA 1,329 </td
1.125 Private Placement—Equity N/A 1.125 Private Placement—Equity N/A 1.125 Private Placement—Equity N/A 1.125 Private Placement—Equity N/A 2.367 Private Placement—Equity N/A 2.367 Private Placement—Equity N/A 2.367 Private Placement Private Placement N/A 1.580 Private Placement Pr
Private Determent—Equity N/A 1439 14
Private Placement-Equity NA
Acquisition Advisory 0% 2,367 Acquisition Advisory 0% 2,367 Acquisition Advisory 0% 2,367 Acquisition Advisory 0% 2,367 Acquisition Advisory 0% 1,449 Corporate Brick Debt 22% 1,880 Brack-Trade 22% 2,29% 1,880 Brack-Corporate High Yield N/A 1,929 1,929 Brack-Corporate High Yield N/A 1,929 1,929 Sonior Bank Debt 0% 2,5% 1,929 Brack-Corporate High Yield N/A 2,860 2,860 Equity-Rocate High Yield N/A 2,860 2,860 Equity-Rocate High Yield N/A 2,860 2,860 Equity-Rocate High Yield N/A 2,860 1,112 Bonds-Corporate High Yield N/A 2,860 2,860 Equity-Rocate High Yield N/A 2,860 1,112 Equity-Rocate High Yield N/A 4,755 Equity-Rocate High Yield N/A 6,89 Bonds-Corporate High Yield N/A 6,89
Adquisition Advisory 0% Adquisition Advisory 0% Adquisition Advisory 0% Corporate Brokership Advisory 0% Corporate Brokership Advisory 0% Equity-Rights Addui-Advisory 25% Bronds-Corporate High Yield NUA 1929 1,329 Senior Bank Debt 0% Senior Bank Debt 0% Bronds-Corporate High Yield NUA 1929 1,329 Senior Bank Debt 0% Senior Bank
Addition Advisory NA 2,387
Acquisition Advisory N/A - 2,387 Acquisition Advisory 0% - 1,849 Equity-Rights N/A - 1,849 Serior Bank Debt 2,5% - 1,849 Serior Bank Debt 2,5% - 2,5% - 1,829 Bonds-Corporate High Yield N/A 1,929 1,329 Serior Bank Debt N/A 1,930 4,786 Serior Bank Debt N/A 2,960 2,860 Equity-Secondary N/A 2,960 2,860 Equity-Secondary N/A 4,553 Equity-Secondary N/A 6,89 Equity-Secondary N/A 6,89 Serior-Serior Serior Representation N/A 6,99 Serior-Serior-Serior Serior N/A 6,721) Serior-Serior-Serior Serior N/A 6,721)
Acquisition Advisory N/A 2.166 Corporate Brokership - Advisory N/A 1,649 Equity-Robin Brokership - Advisory N/A 1,649 Sacrif Bank Debi 20% 1,880 Equity-Robin Broke-Corporate High Yield N/A 1,929 Sanior Bank Debi N/A 1,929 Sanior Bank Debi N/A 1,929 Equity-Robin Broke-Corporate High Yield 25% 1,032 Sanior Bank Debi N/A 2,960 2,860 Equity-Robin Broke-Corporate High Yield 25% 1,134 Sanior Bank Debi N/A 2,960 2,860 Equity-Robin Broke-Corporate High Yield N/A 2,960 1,162 Sanior Bank Debi N/A 2,960 1,162 Equity-Robin Broke-Corporate High Yield N/A 4,563 Equity-Robin Broke-Corporate High Yield N/A 6,59 Broke-Corporate High Yield N/A 6,69
D025864) Corporate Brokenship - Advisory 0% 1,849 44) Equity-Rights N/A 1,849 Iulahlon / Jupiter, (D014634) Senior Bank Debt 25% 1,980 Block Trade 25% 1,980 1,980 Chrotogles) Divestiture Advisory 25% 1,529 Introcopies) Bronds-Corporate High Yield N/A 1,928 1,529 Introcopies) Bronds-Corporate High Yield N/A 1,032 1,032 Introcopies) Bronds-Corporate High Yield N/A 4,786 1,146 Introcopies) Bronds-Corporate High Yield N/A 2,360 2,360 Introcopies) Foutsell (D026447) Equity-Ho 0% 2,146 Introcopies) Foutsell (D026447) Equity-Ho N/A 2,360 Introcopies) Foutsell (D026447) Equity-Ho N/A 4,563 Introcopies) Foutsell (D026447) Equity-Ho N/A 4,563 Introcopies) Foutsell (D026447) Equity-Ho N/A 4
Control
Control Cont
Second Contest Conte
Decetation Advisory Divestition Advisory
Controllers Contabol (0025296) Divestiture Advisory C955 Divestiture Advisory C955 Divestiture Advisory C955 C
throtogles) / Cantabli (D025296) Divestiture Advisory and (D020465) Bonds-Corporate High Yield NuA 1928 1,929 Senior Bank Debt NuA 1928 1,929 Senior Bank Debt NuA 1928 1,929 Senior Bank Debt NuA 1,032 Bonds-Corporate High Yield 25% 1,032 Senior Bank Debt NuA 2,960 2,960 It Phase 2 (D025662) Senior Bank Debt NuA 2,960 2,960 Equity-IPO 60447) Bonds-Corporate High Yield NuA 2,960 1,152 Senior Bank Debt NuA 2,960 2,960 Equity-IPO 69% 1,152 D020563) Bonds-Corporate High Yield NuA 4,553 Corpusition Advisory 25% 1,152 D0201289 Equity-IPO NuA 6,589
Sonior Bank Debt NA 1,829 1,929
Senior Bank Date Tight Ted (17) 1292 Divestitute Advisory NA 1,032 Bonds-Corporate High Yield 25% 1,034 Senior Bank Debt NA (3) 4,786 Senior Bank Debt NA 2,860 2,860 Equity-Ro O WA 2,860 2,134 Acquisition Advisory 25% 1,132 Equity-Ro NA 4,553 Equity-Ro NA 6,88 Equity-Ro NA 6,88 Senior-Bank Debt Neid Neid NA 6,53 Equity-Ro NA 6,88 Senior-Bank Debt Neid Neid NA 6,53 Equity-Ro NA 6,88 Senior-Bank Debt NA 6,89 Senior-Ba
Senior Bank Coet N/A 1,032
Divestiture Advisory NIA 1,092
Divestiture Activisory NIA 1,032
Goodset, Carporate High Yield 22% Carbon Carb
Solidor Bank Debt 22% Solidor Bank Debt 22% Solidor Bank Debt 22% Solidor Bank Debt N/A (3) 4.766 Solidor Bank Debt N/A 2.860 2.860 Solidor Bank Debt N/A 2.860 2.860 Solidor Bank Debt N/A 2.860 2.860 Solidor Bank Debt Solidor Solid
Banda-Corporate High Yield N/A 3 4.786 Sanich Bank Debt N/A 2.860 2.860 Equity-Record and N/A 2.86 2.860 Equity-Record and N/A 3.134 Equity-Record and N/A 3.134 Equity-Record and N/A 4.563 Equity-Record and N/A Equity-Record and Equity-Record and Equity-Record and Equity-Record and Equity-Record and Equity-Record and Equity-Record and
Serior Bank Debt NI/A 2.860 2,860 Equity-IPO NI/A
Equity-IPO 0% 6.134 Equity-Secondary N/A 5.134 Equity-Secondary 25% 1.142 Bonds-Corporate High Yield N/A 4.553 Equity-PO N/A 688 Equity-IPO N/A 688 Equity-IPO N/A 688 Bonds-Corporate High Yield N/A 688 Bonds-Corporate High Yield N/A 689
Equity.Secondary N/A 5,134
Acquisition Advisory 25% 1,162 Bonda-Corporate High Yield N/A 4,553 Equity-IPO N/A 688 Equity-IPO N/A 65 Equity-IPO N/A 65 Equity-IPO N/A 65 Equity-IPO N/A 69
Bonde-Corporate High Yeld NA 1,152 Equity-Roc NA 4,553 Equity-Ro NA 6,83 Equity-Ro NA 6,83 Equity-Ro NA 6,53 Equity-Ro NA 6,5 Equity-Roc NA 6,5
MA
Equity-Po
Equity-IPO N/A 658 - 648 - 648 - 648 - 648 - 648 - 64721) - 647210 - 64721) - 647210
Equity-iPO NIA (4.721) . Equity-iPO NIA 65 65 65 . Bonds-Corporate High Yield NIA (89) .
Equity-IPO NVA 65 65 85 SOURCE-CORPORAR High Yield NVA (89)
Bonds-Comparie High Yield NJA (89)
HIGH THEIG
Service Bank Coets
Radio One - Secondary Offering (20 02) (D021881) Equity-Secondary NA . 317 -

deasting - HY Offering (4Q 01) (D016235) deasting - HY offering (10 02) (D021370) deasting - benk financing (3Q 02) (D021892) general achtery (D008977)	PRODUCT Bonds-Corporate High Yield Bonds-Corporate High Yield Senior Bank Dealt Övestlure Advisory	8 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	NOV FRANCHISE VALUE	YTD NOV FRANCHISE VALUE 1,206 536	DEC FRANCHISE VALUE	DEC FRANCHISE 2002 FRANCHISE VALUE PIPELINE	FRANCHISE FUTURE PIPELINE 2,973	e 1:07-cv
offering (3Q 02) (D025676)	Bonds-Corp. Investment Grade	¥.		759		, ,	, ,	-05
ntrunkations - HY Offering (20,01) (D013200) Intrunkations - Aoneral Advisory (News Ch 8) (D020686) Intunkations - HY (40,02) (D020406)	Bonds-Corporate High Yield Fairness Opinion Bonds-Corporate High Yield	4 4 4 2 2 2		89 E	, 4 d			• 547
rtainment - Project Worship / Worship (D013127) on - HY othering (40, 02) (D025884)	Divestiture Advisory Bonds-Corporate High Yield	4 4 2 2		1,621 386	000,7			1-B
on - benkleduliy financing (4Q 02) (D022857) on - bankleduliy financing (4Q 02) (D022857) mmunleiktors - general advisov/feitine 2001.d2v (D014724)	Equity-Secondary Senior Bank Debt Other M&A Advisory	∢ ∢ ∢ Ż Ż Ż	51 ·	5,287	, .	* *		SJ-
unications - secondary offering (30.02) (0024428) general advisory (radio assets) (0002234) Addio - secondary offering (20.02) (0022418)	Equity-Secondary Divestiture Advisory Equity-Secondary	\$ \$ \$ \$ \$ \$ \$ \$		1,086 761			1,239	KNF
Vikirch - Secondary Offering - Project Amabelle / Amabal (DQ22480) acqn of BenteismannSphinger (Chess) / Chess ** (DQ24783)	Equity-Secondary Acquisition Advisory	*60	, ,			15,000	900	•
2 20 million convertible bond (1020296) - Project Rock / Rock, (10014618) USD (1460 in syndicated Jose facility - Jano? (1003840)	Equity-Corverlible Bonds Acquisition Advisory Short Term Shanes	% 4 5 6 Z 2		2,010		2.500		Do
H Lee etc - EXCLUSIVITY for HM / Versailles (ex-Homeroom, (D025086) Wess - divestiture advisory/defence & refinancing / Bronze (D015059)	Acquisition Advisory Uvesture Advisory	25% 25%	. , .	<u>.</u>		2,000	1,486	cun
ekom - Sale options for 10% stake in SES (D011449) side advisory (D025150) side advisory (D025150)	Okvestture Advisory Divestiture Advisory Divestiture Advisory	% 200 300 300 300 300 300 300 300 300 300					6,000 100 000,	ner
s - general advisory (VUE Garnes) (D025937) na -pot merger of impresa w/ Investec (Ice Cuba) / Ice cub (D015714)	Acquisition Advisory Merger Advisory	88		. 23	. . ,		4.954	• nt 2
PO (project Fox) / Fox (D004897) (cquistion advisory - Project Daedalus / Daedalus, (D022235)	Equity-IPO Acquisition Advisory	2 Z 2 Z 2 Z		(1,629)			. 500	6-2
comulation advisory - Project Daedalus / Daedalus / (D022235) strategic advisory en Interactive Date Corp. (D02886) strategic advisory enteractive advisors. Demand Vincentic Proposition	Acquisition Advisory	4 %		œ ·			4,954	25
anacing, avesillate avisory - Fryeti, Froetiix (FU23912) Regie advisory re 50% stake ii Tiboo (D028652) Regie - Project (Serand) (Gerand - FU338)	Desetted Advisory Entitle Advisory	% 9 % 6 % 6 %			. •	(J	000,4,000 000,000	
Skim refinancing - July 2002 (D022100) Zemora (Latin American Acculations) / Zemora (1993)871)	Serior Bank Debt	S X Z		151			9,000	Fil
insal - disposal of US stakes (D025431) sisal - disposal of US stakes (D025431)	Block Trade Divestiture Advisory	26% 0%		≘	,		9,909	ed
al Plus French assets M&A/ECM (ex.Technologies) / Cantabit (D025296)	Divestiture Advisory	55%	٠			•	000'01	05
is - general advisory (VUE Gemes) (D025537) Proft merger of ingress W (Mestes (GLUbs)) fra cub (D015714) Profession of the comment of the com	Acquistion Advisory Merger Advisory	% X 8		٠ %			4,954	5/30
**ianegic advecty's interactive Data Corp (DV25860) ppe 8.4 - convertible bond OH 2002(King) / King * (D014091) TSRI - disposa Of US stakes (D025431)	Acquisition Advisory Equity-Convertible Bonds Block Trade	% Z 2	• •	3,747			4,954	0/2
arsal - disposal of US stakes (D025431) si Pfus French assets M&AECM (ex.Technologies) / Centebî (D025256)	Divestiture Advisory Divestiture Advisory	25% 25%			* 1 F	• • •	9,509 19,818 10,000	300
- Project Rock / Rock., (D014619) side advison / (D015150)	Acquisition Advisory	A/S		2,010			. • ¦	3
-side advisory (2015) -side advisory (2015) ocus/ Focus (av6)jirf(axt) (2016)69)	Divestiture Advisory Divestiture Advisory	25%					3,000	P
ocus) Focus (ex-Silimass) (2016069) ile of Gazorom Media to Southis Groun (astra / trontado)	Falmess Optrion	r C Z Z	• •	250				ag
4Y and debt refinancing (D022609) HY and debt refinancing (D022609)	Bonds-Corporate High Yield Senlor Bank Debt	(,	5,333				e 8
nerger advisory with Kirch Media (P): Concordia) / Concord (D014982)	Merger Advisory	¥ Ž	i	730				8 0

12/19/2007

Macinnes, Bruce

September				-	NOV FRANCHISE	YTD NOV	DEC FRANCHISE 2002 FRANCHISE	2002 FRANCHISE	FUTURE
Professor and actions Program actions Program	BANKER	DEAL	PRODUCT	PROB	VALUE	VALUE	VALUE	PIPELINE	PIPELINE
Table 2		ProSieben - strategic divestiture advisory - Project Phoenix / Phoenix (D023912)	Defense Advisory	25%	•				5,000
Train partic Group, 100 (Hornet) (Hornet) (10000040) Pedent (1018690) Equity-Independent of the control o		StoryFirst - valuation of Russian assets (0025060)	Valuation	4/X	•	352	•		
Add, Time Waren - convertible offering (20 Up) (Dibblocky) Palent (101999) Eadily-Convertible Shorts 1978		Taxas Pacific Group - IPO (Hunter) / Hunter * (D022792)	Equity-IPO	%				•	10,000
Maintenancest				č					0000
Particle Folding Particle Fo	MOTTIS, J. L. MEICOITTI	AUL line vyamer convertible orientig (au vz.) (DUZ4044)	Equity-Convertible Bords	8 :	ì	. :	•	•	606
This Bazz Property Engine Annual Property Propert		Hughes/ParAmsal - Project Pelicanaterin tinancing 1002 / Pelican 1 (001 3434)	Bonde-Corporate High Tield	4 :	•	00 to		•	
Separation in Secretary Content of the Content		Hughes/PanAmSat - Project Pelican/Interim financing 1002 / Pelican 1 (2015959)	Senior Bank Debt	۷ 2		5.960			
This flast is "Popes (Befelvise of Testing)		Spectrasite Holdings · Fairness Opinion (SBC) (D022702)	Fairness Opinion	ď.		83	r	•	
The Research Propert Verses (1907) 2023 Divertified Advisory		TIM Brazil - Project Eifel/Phase 1 (strategic alliance) / Eifel - 1. (D014121)	Other M&A Advisory	۲Z	•	1,678		•	•
Motion Project Vision Wild Motion Wild		TIM Brazil - Project Elfei/Phase 2 (sale) / Eifel - 2, (D024366)	Divestiture Advisory	%	•	• 1		•	<u>8</u>
AMC Sharinariument and flavory of crosses)		TV Globo - Project Waves / Waves (D013628)	Olvestiture Advisory	¥ X	•	68			
Control of Communication Communication Control of Control	S COORD	AMC Entertainment - and financing for General Cinema (10112308)	Bonds, Comogate High Yield	A/N	•	482	•	•	
Collador Family Coll Collador		Acres Communications and address (Acres Communications)	Discontitute Adulance	244		į,			0.00
Second Property Control Prop		Colonia Colinia America - Qui se su successo (Colonia)	Control Control Control	2 Y		808			
Interfedentian-interaction Control Contr		Contact of The story Contact Contact (CONTACT) (CONTACT)	Confort Death Cotte	(4) R		08.8			
Contract Character Chara		CARBOOKS I TOORISH - DAILY FIRE MANY (CA. CA.) (CA. CA.)		(4		200	•	-	
		Down Charles First (Down 12.)	Banka Bank Dan	(A/N		100			. ,
		Coews Cristian Editor and District (AC A) (DA 604) (DA 604 A) Volta Broadession - HY District (AC A) (DA 604)	Boods Corporate High York	(4		507			
Serior Bank Debt		Young Broadcasting - an Oraning (400 or) (001400) (COSSA)	Diversity no Advisory	28.5		·			3.964
Secretary Creeder Function (3.0.2) (2012.1235) Senting Bank Debt NIA (5.93 1.00 1				2	•				
Lose of Checker Einsteamment - Astrif famoring (1.0 02) (D016576) Sanito Bank Obet NIA 1590	Silver, Ellen L.	Kerasotes Theaters - Bank Financing (3Q 02) (0021255)	Senior Bank Debt	ΥX	,	859	,		
Young Broadcasting - HY Offening (4.0 On) (D014881) Bonds-Corporate High Yield N/A 2010 Bertelemann - Droject Rock. (D01481) Acquisition Advisory N/A 2,010 Bertelemann - Droject Rock. (D01481) Acquisition Advisory N/A 4,191 Bertelemann - Droject Rock. (Forus) Forus (Excis) Foru		Losws Cheplex Entertainment - exit financing (10.02) (0016576)	Senior Bank Debi	ď	•	1,930		•	
Standard Contract Contract		Young Broadcasting - HY Offering (40 01) (0014961)	Bonds-Corporate High Yield	Ϋ́	•	527	•		•
Entress 1950 1,460 bn syndicated loan facility - Janú2 (D023840) Short Team Finance N/A 4,191 Deutscher Federon 250 1,460 bn syndicated loan facility - Janú2 (D023840) Short Team Finance N/A 2,191 Frintess Focus (ex-Sinfrast) (D010869) Fathress Opinion N/A 22,334 Frintess Focus (ex-Sinfrast) (D0108623) Fathress (Experiment Review) (D0108623) Fathress (Experime	Thum Mohanetein Christian		Approximation Advisors	A/N		2 040			
Editor Sale options for 16% state in SES (2011448)	STREET, CALLED TO STREET, COLOR OF STREE	Contention of 1/50 1 450 to expedicated loss facility. In	State Test Reserve	4/2		101			
Filtrees Opinion Variety Focus (ex-Stirrfast) (D016089] Feltrees Opinion NA 2.534 2.504 2.504 Fintrees Charles (ex-Stirrfast) (D016082) Feltrees Opinion NA 2.234 2.2,34 Viverdi Universal Enfertairment Refinancing (D026528) Findrees Charles Fintrees Charles Fin		Designation of the Color of the Colors for 16% stake in SES (Doubted)	Divestiture Advisory	8		ē .			6 000
Fairness (Focus) / Focus (ax-Sinfast) (Dot 16089)		Fininvest - (Focus) / Focus (ex-Stirrlast) (D018089)	Falmess Opinion	25%				300	
Viveraci Universal: mandatory conscribile bond (D026623) Equity-Convertible Bonds N/A 22,334 22,344 22,344 22,344 22,344 22,344 22,344 22,344 22,344 22,344 22,344 22,344 22,344 22,344 22,344 22,344 22,344 22,448 22,448 22,448 22,448 22,448 22,448 22,448 22,448 22,448 22,448 22,448 22,448 22,448 22,448 22,448		Fininvest · (Focus) / Focus (ex-Similast) (D016069)	Fairness Opinion	ž	i	260	•		
Viveral Universal Entertairment - Refinancing (D025568) Bridge Loans 75% 1,125 Viveral Universal Entertairment - Refinancing (D02558) Bridge Loans N/A 1,125 AT8T Broadband - general advisory (D02658) Divestiture Advisory 1,126 Businessivine - general advisory (D026683) Businessivine - general advisory (D026683) Divestiture Advisory 25% 1,784 Commost - and most off and operation (participant bank) (D026813) Equity-Secondary N/A 1,007 3,670 1,784 Commost - and most operativities in Europe (D026823) Libory (Moderate Acquisition Advisory) N/A 2,44 1,784 Index Moderate - brock trade (4C 01) (D016304) Block Trade 55% 1,784 Index Moderate - brock trade (4C 01) (D016304) Acquisition Advisory N/A 1,784 Index Moderate - brock trade (4C 01) (D016304) Block Trade 55% 1,784 Index Moderate - brock trade (4C 01) (D016304) Block Trade 56% 1,784 Index Moderate - brock trades (D02643)		Viversi Universal - mandatory convertible bond (D026623)	Equity-Convertible Bonds	X/Z	22,334	22,334	٠		
AT&T Broadband: general advisory (Project Twist & Sh. (2010328) Bridge Loans N/A 1,125 1,125 AT&T Broadband: general advisory (Project Twist & Shout) / Twist & Sh. (2010328) Divestiture Advisory 1,007 3,670 1,784 Businessyfine: general advisory (DO05685) Businessyfine: general advisory (DO05685) Divestiture Advisory 25% 1,784 Comcast: acq frog 1 AT&T Broadband (particiant bank) (DO20813) Equily-Secondary N/A 1,007 3,670 Clearly Media: Acan caperturities in Europe (DO18282) Acquisition Advisory N/A 244 1,784 Libery Media: Acan caperturities in Europe (DO18282) Acquisition Advisory N/A 244 1,784 Libery Media: Acan caperturities in Europe (DO18282) Acquisition Advisory N/A 244 1,784 Libery Media: Acqui on US stakes (DO28431) Blook (Trade Culversity / University /		Vivendi Universal Entertairmem · Refinancing (D025558)	Bridge Loans	75%	,	٠			1,000
ATST Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D01032B)		Vivendi Universal Entertairment - Refinancing (D025559)	Bridge Loans	N/A		1,125			
BusinessWine - general advisory (DO0666) Diveatiture Advisory 25% BusinessWine - general advisory (DO06666) Diveatiture Advisory 25% Senting Delive Contracts and Indian Advisory Diveation Dive	Triffe. Dvan	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (5010328)	Divestiture Advisory	Ž	1.007	3.670		,	
Comcast - acq fings far AT&T Broadband (participant) Sentire Benk Debt 50% 1784		BusinessWire - general advisory (D005685)	Divestiture Advisory	25%		<u>.</u>			5,351
Digital River - block trade (4/2 01) (0018304) Equity Secondary N/A 86		Comcast - acq fncg for AT&T Broadband (participant bank) (D020813)	Senior Bank Debt	20%	•		•	1,784	•
Liberty Media: Acquellation Advisory NA 244 Liberty Media: Acquellation Advisory NA 244 TAMP Worldwride - Project University I (D013401) Acquellation Advisory NIA 3.408 Vivend Universal - Risposal of US stakes (D023481) Block Trade 254 3.408 Vivend Universal - Risposal of US stakes (D023481) Block Trade 254 3.408 Vivend Universal - Risposal of US stakes (D023481) Block Trade 254 3.408 Vivend Universal - Risposal of US stakes (D023481) Bonds-Corp. Investment Grade 0% 7.784 Value Disney - \$450mm - IG Bonds Affording (D024828) Bonds-Corp. Investment Grade NIA 86 Commast Library - Schrifted Saluring - conventible offering (D020613) Bonds-Corp. Investment Grade NIA 845 Phray Boves - IG offering (D0206114) Bonds-Corp. Investment Grade NIA 845 Schild - Risposate (D026114) Acquellision Advisory NIA 1,524 Schild - Allanda - Acquellation of Barronet-Project Baseball (D013401) Acquellishing Advisory NIA 1,524		Digital River - block trade (40 01) (0016304)	Equity-Secondary	ďZ	ı	88		٠	•
TMP Worldwide - Project University 1 (2013407) Aqquisition Advisory N/A 3.408 . Vivend Universal disposal of US stakes (D025431) Block Trade 25% . . Vivend Universal disposal of US stakes (D025431) Block Trade 25% . . Vivend Universal disposal of US stakes (D025431) Block Trade 05% . . Vivend Universal disposal of US stakes (D025431) Bonds-Corp. Investment Grade N/A 86 . Verend Universal disposal of US stakes (D02462B) Senior Bank Debt 50% . . . Comcast - acq frog for AT &T Broadbank (D020613) Senior Bank Debt 50% . . . Phrose Bowes - IG offering (20 02) (D026114) Bonds-Corp. Investment Grade N/A . . . SOINICIDER - equival placement (20 02) (D0261145) Acquisition Advisory Schildre - equivalish of Barronel-Project Basebal (D013401) Acquisition Advisory 		Liberty Media - Acan apportunities in Europe (D018252)	Acquisition Advisory	ď.	•	244	•		
Whend Universal - disposal of US taskes (1002441) Block Trade 25% . Whend Universal - disposal of US taskes (10024231) Divestiture Advisory 0% . Watt Distance - State -		TMP Worldwide - Project University / University 1 (D013407)	Acquisition Advisory	Ø.		3,408	•	•	
Vivered Universal - disposal of US tables (0026431) Divestiture Advisory 0% . Watt Disney - \$450mm - IQ Bond (0024628) Bonds-Corp. Investment Grade NIA 86 . Commast - ext, frequency of Corp. Investment Grade Senine Bank Delt 50% . 1,784 Road Office Solutions - conventible offering (3C 02) (D020637) Equity-Conventible Bends NIA 845 . Pinney Bowes - IG offering (3C 02) (D026114) Schmiffed Allanda acqualistion of Barconell - Protect Baseball (D013401) Acqualision Advisory NIA 1,524		Vivendi Universal - disposal of US stakes (D025431)	Block Trade	25% 25%	•	•		•	608'8
Walt Disney - \$450mm - 1G Bond (D024828) Bonds-Corp. Investment Grade N/A - 86 - 86 - 86 - 86 - 86 - 86 - 86 - 8		Vivendi Universal - disposal of US stakes (D025431)	Divestiture Advisory	80		•	•		19,818
Comcast - ect frog for AT&T Broadband (particleant benk) (D020813) Kon Office Solutions - convertible offering (20 02) (D020657) Phroy Bowes - Clo offering (30 02) (D020657) Phroy Bowes - Clo offering (30 02) (D02165) SONICblue - equity private placement (20 02) (D021165) Schemistry Atlanta - ecquisition of Barconnert (20 02) (D021165) Schemistry Atlanta - ecquisition of Barconnert (20 02) (D021165) Acquisition Advisory		Wait Disney - \$450mm - IG Bond (D024828)	Bonds-Corp. Investment Grade	ď Ž		န္	•		
Kon Office Solutions - convertible offering (2Q 02) (D020657) Equity-Convertible Bonds NJA - Donds-Convertible Bonds NJA - Donds-Convertible Bonds NJA - Donds-Convertible Bonds NJA - Bonds-Convertible Placement Grade NJA - Scherific Allanda accusation of Barconet-Project Basebal (D013401) Acquisition Advisor NJA - NJA - Donds-Convertible Placement Equity NJA - Dongs-Convertible Placement Placemen	Yung, Sun J.	Comcast - ace frog for AT&T Broadband (participant bank) (D020613)	Senior Bank Debt	\$0\$	•	•		1,784	,
Bonds-Corp. Investment Grade NJA Private Placent: Eculty NJA - Acquisition Advisory NJA -		Ikan Office Solutions - convertible offering (2Q 02) (D020657)	Equity-Convertible Bonds	Ϋ́Ν		5,025			
Private Placement-Equity N/A Acquisition Advisory N/A		Pitney Bowes - IG offering (3G 02) (D026114)	Bonds-Corp. Investment Grade	ΨÑ		845			
Acquisition Advisor		SONICblue - equity private placement (2Q 02) (D021165)	Private Placement-Equity	∀/Z		- -			
		Scientific Atlanta -acquisition of Barconet-Project Baseball / Basebal (D013401)	Acquisition Advisory	Y/X		1,524	•		,

Global Media Revenues as at 11 Dec.xls

		t
	7.7	ł
		ı
	. 4 500	ı
	1.0	ı
	100	ı
		ı
		ı
	7.3.3	t
		ı
		i
		ı
		ı
		1
	1.00	1
		١
		i
	133,00	ı
	a R3	ı
		ĺ
		í
		ı
	12.5	j
	3.5	1
	1.5	ı
		ı
		ı
	11. 15.	1
×	17.	ı
=	ശ	ı
-	-	ì
2	==-	1
•	o	
2	9 2	ı
2	2 4	ı
2	2 4	ı
2	SINO	
2	OS IN O	
11-050	SOS IN O	
7.11.050	JROS IN 0 JA MEDIA	
아 11-0년	UROS IN 0 NA MEDIA	
SOF 11-DEC	EUROS IN 0 NA MEDIA	
AS OF 11-DEC	EUROS IN 0 NA MEDIA	
AS OF 11-DEC	EUROS IN 0 NA MEDIA	
AS OF 11-DEC	EUROS IN 0 NA MEDIA	
040-11-DER	EUROS IN 0 NA MEDIA	
AS OF 11-DEC	EUROS IN 0 NA MEDIA	
AS OF IT DEC	EUROS IN 0 NA MEDIA	
AS OF 11-DEC	EUROS IN O NA MEDIA	
250-11-DSA	EUROS IN O NA MFDIA	
2 45 OF 11-DEC	EUROS IN O NA MEDIA	
- ASO-11-DEC	EUROS IN O NA MFDIA	
2 AS OF 11-DEC	EUROS IN 0 NA MFDIA	
AS OF 11-DEC	EUROS IN 0 NA MFDIA	
OECHL 40 SY	EUROS ÍN 0 NA MEDIA	
AS OF 11-DEC	EUROS IN 0 NA MFDIA	
SECTION AS OF THE DEC	EUROS IN 0 NA MEDIA	
AS OF 11-DEC	EUROS IN 0 NA MFDIA	
AS OF 11-DEC	EUROS IN 0 NA MFDIA	
05/0-11-0-88.	EUROS IN 0 NA MFDIA	
AS OF 11-DEC-ZUUZ	EUROS IN 0 NA MFDIA	
AS OF 11-DEC	EUROS IN 0 NA MEDIA	
07(1:11-(O.S.Y.	EUROS IN O NA MFDIA	
0 H U - U - S C	EUROS IN 0 NA MFDIA	
AS OF 11-DEC	EUROS IN 000'S NA MEDIA (1)	

PRODUCT	Nov Franchise Revenue	YTD(Nov) Franchiae Revenue	Prior YTD Franchise Revenue	B/W PRIOR YTD Franchise Revenue	Dec Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Bal Of Cur Year Probability Weighted Pipeline	2002 Full Year Forecast	2002 Full Year Plan	BrW 2002 Full Year Plan	Future Year Pipeline(2)	Future Year Pipeline Probability Weighted(2)
Mak	1,007	22,314	14,268	8,046		,		22,314	26,650	(3,336)	54,400	6,540
Other Advisory Total Advisory	1,007	22,314	15,076	7,238	;			22,314	25,650	(3,336)	54,400	6,540
ABL Origination HYCM	∙ છ	15,699	14,211	1,488	2,656	8,323	6,243	24.597	7,330	17,267	14,071	3,518
Leverage Loan Fees	2,860	13,832	886	12,847		7,729	5,351	19,183	7,330	11,853	62,831	28,693
Leveraged Portfolio Revenue								,		•	,	,
Real Estate Investment Banking Total Debt Products	2,858	29,531	15,095	14,435	2,656	16,052	(1,693	43,780	14,660	29,120	76,902	32,211
Equity Underwriting	080	30,328	19,845	10,483		•	•	30,328		30,328	24,029	2,477
Frivate Fracolinarizations Group Structured Equity Transactions Group Total Equity	, . 68	31,236	18,930	11,307				31,236	25,660	5,586	24,029	2,477
Capital Benefit / Treasury Allocation				•		,	•	1			,	1
Other Global Markets GM DCM JV		2,856	7,184	(4,338)				2,858		2,856		. ,
Legacy PF / Telecom / LA Portfolio - NIM Principal Investing / PF Exceptions / Other	, (26)	(1.125)	2,683	(2,683)		• •		(1.125)		(1,125)		, ,
Total Legacy Portfolios / Cross Selling / Other	(76)	1,731	8,911	(7,180)			,	1 731	7,330	(565'5)	٠	
Total Corporate Finance Product	3,868	84,812	59,012	25,800	3,656	16,062	11,503	99,061	73,290	25,774	155,330	41,228

Notes: 1) Deals are included within the group on the basis of senior banker involvement per dient manager for booked deals and pipaline des

00000

		,			
		Franchise	Franchise	Franchise	
PRODUCT	DEAL	Revenue Nov	Kevenue YTD(Nov)	Kevenue	Other Coverage Groups
	Allbritton Communications - General Advisory (News Ch 8) (D020686)	•	1.4	,	NA Lev Fin
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328)	1,007	3,670	•	EUR TELE, NA TELE
	Aurora Communications - general advisory (D012858)	4	1,032	٠	None
	Echostar - acqn advisory and financing (GM - HE) (D014601)	•	(145)	,	NA Lev Fin
	Echostar - General Advisory (Vivendi) (D016541)	•	8,686	•	None
	Landmark Communications - general advisory (Retainer 2001-02) (D014724)		203		
	Liberty Media - Acqn opportunities in Europe (D016262)	ı	244		EUR SPON, EUR TELE
	Scientific Atlanta -acquisition of Barconet-Project Baseball / Basebal (D013401)	,	1,524		EUR TECH
	Spectrasite Holdings - Fairness Opinion (SBC) (D022702)	٠	533		NA FIN SPO
	SupeRadio - general advisory (D000577)	ı	297	ı	None
	TIM Brazil - Project Eifel/Phase 1 (strategic alliance) / Eifel - 1. (D014121)	,	1,578	•	EUR TELE, ITALY, LA
	TMP Worldwide - Project University / University 1 (D013407)		3,408	r	None
	Tribune Co - general advisory (radio assets) (D002234)	,	1,086	ı	None
		ı	68	,	4
Total M&A		1,007	22,314	•	
Total Advisory		1,007	22,314		
	Adelphia Communications - HY Offering (2Q 01) (0013200)	•	89	,	NATELE
	Allbritton Communications - HY (40 02) (0020406)	•		2,656	NA Lev Fin
	AMC Entertainment - aco financing for General Cinema (D013398)	,	462		NA FIN SPO
	Carivle/Welsh- aca fnod for Owest Dex East (Phase 1) / Phase 1 (D023503)	ව	4,766	,	NA FIN SPO, NA Lev Fin
	Echostar - HY offering (Hughes Electronics) (D016727)	<u> </u>	(538)	'	NA Lev Fin
		,	1,152		NA Lev Fin
			1,505	ı	L ^A
			386	•	NA Lev Fin
	Hughes/PanAmSat - Project Pelican/Interim financing 1Q02 / Pelican 1 (D015959)	•	5,480	·	NA FIN SPO, NA Lev Fin
	NextMedia Group - HY offering (2Q 01) (D013233)	•	(88)	1	None
	Radio One - HY offering (2Q 01) (D012201)	ı	9	1	None
	Sinclair Broadcast Group - HY offering (4Q 02) (D026013)	i	243	•	None
	Sinciair Broadcasting - HY offering (1Q 02) (D021370)	•	236	•	None
		,	1,206	ı	None
	Young Broadcasting - HY Offering (4Q 01) (D014961)	1	527	t	None
Total HYCM		(3)	15,699	2,656	
	Carlyle/Weish- acd face for Owest Dex East (Phase 1) / Phase 1 (D023503)	2.860	2.860	•	NA FIN SPO. NA Lev Fin
	Gray Television - bank/equity financing (4Q 02) (D022657)	· ·	1,297	1	NA Lev Fin

Global Media Revenues as at 11 Dec.xls

_			
ocument 26-25	Filed 05/30/200	08 Page 12 of 15	5

		•			
		Franchise	Franchise	Franchise	
TOHOUGH		Revenue	Revenue	Revenue	Other Coverage Groups
)	Hughes/PanAmSat - Project Pelican/Interim financing 1002 / Pelican 1 (0015959)	20 1	7 (Nov)	ວ _ູ ລຸ	SIE VOL AN COR NIE
	Kerasotes Theaters - Bank Financing (3Q 02) (D021255)	,	629	ı	None Contract of the contract
			1,930		NA FIN SPO, NA Lev Fin
	viverial Oniversal Entertainment - Kennanding (DOZSSSS)		1,125	,	EUR SPON, EUR MEDIA
Total Leverage Loan Fees	Loan rees	2,860	13,832	•	
Total Deht Products	9401	0 10	700 00	0400	
200		2,630	156,82	000,7	
	Cumulus Media - secondary offering (20 02) (D022916)	ı	5 134	4	4000 0000
	Digital River - block trade (4Q 01) (D016304)	,	, 60 10	1	SUCK
	Emmis Communications - Block Trade (2Q 02) (D021959)	,	2.206		and
	Entercom Communications - secondary offering (1Q 02) (D020128)	•	4.553	٠	School
	Gray Television - bank/equity financing (40,02) (D022657)	5	5,287	ı	NA Lev Fin
	Ikon Office Solutions - convertible offering (2Q 02) (D020657)	,	5,025		None
	Internet Capital Group - IPO (D990806)		296		EUR TECH, NA CON
	Leap Frog Enterprises - IPO financing (D016309)	•	688	ı	NA CON, NA FIN SPO
	LIN Television - IPO (D020127)		10,033	1	NA FIN SPO
	MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	1	(4,721)	•	CHINA, NA FIN SPO, ASIA SPON
	MediaNation - Sponsoring Agreement (D027084)	65	65	ι	ASIA SPON, CHINA, NA FIN SPO
		•	917	,	None
	XM Satellite Radio - secondary offering (2Q 02) (D022418)	•	761	r	NA FIN SPO
Total Equity Underwriting		80	30,328	•	
	Action Described Measure of the second second may disconnected and disconn		•		
	Death broadcasting-vvariant income Realized/Unrealized (M159U)	•	9	r	None
	IBeam mtm (M1574)	•	9	,	None
		•	749	•	NA P PLMT
	SONICblue - equity private placement (2Q 02) (D021165)	,	160	•	NA P PLMT
Total Private Placement-Equity	acement-Equity	•	806	,	
Total Equity		80	31,236	•	
	AOI Time Wamer inc., IS Bond (M340A)		•		
	Ditoux Rouse - 10 offering (20 00) (7008444)	•	- t	•	
	Scholastic Com ID Affairs (40 00) (Dozot 14)	,	04 c	•	apon
		•	9 F	•	None
	Matt Disper - AARDam - 10 Bood (DO24828)	•	200	•	None
	Walt Disney - IG Bond (M3182)	. 1	995	1 1	10 COZ
Total GM DCM JV	1.	•	2.856		
					ı

Case 1:07-cv-05471-BSJ-KNF

Global Media Revenues as at 11 Dec.xls

	Condone
EAL.	
UE BY DI 2002 30°S	•
HISE - REVENUE BY DEA AS OF: 11-DEC:2002 EUROS IN 000'S NA MEDIA.	
ANCHISE AS O EU	
Æ	

		L			
PRODUCT	Fra DEAL	Franchise Revenue Nov	Franchise Revenue YTD(Nov)	Franchise Revenue Dec	Other Coverage Groups
	AOL Time Warner - Strategic Lending Contract (M4545)	53	(87)	,	None
	Comcast Cable - Strategic Lending Contract (M2222)	,	(322)	1 '	None
	Infinity Broadcasting - Strategic Lending Contract (M2221)	(69)	(683)	,	None
Total Principal	Total Principal Investing / PE Exceptions / Other	(76)	(1,125)		
Total Legacy P	Total Legacy Portfolios / Cross Selling / Other	(76)	1,731		
		000	0.40.40	2500	
Total Corporat	Total Corporate Finance Product	2,000	04,014	2,030	

Global Media Revenues as at 11 Dec.xls

0/40/200

_		_	-		_
Case 1:0	7-cv-05471-BSJ	-KNF	Document 26-25	Filed 05/30/2008	Page 14 of 15

		KANCHISE - PIPELINE BY AS OF: 11-DEC-2002 EUROS IN 000'S NA MEDIA.	E BY DEAL 2002 7.S							
					Franchise Value	se Value				
PRODUCT	DEAL	PROBABILITY	Ö	D PR	д ф	M	Balance Of Year 2003	Future Years	Franchise Revenue Total	Probability Weighted Pipeline
	Acre Communications - general advisory (Doc6336)	52		•	•	1,239	. }	•	1,239	350
	businessyvire - general advisory (Ducibbo) Echostar - acqn advisory and financing (GM - HE) (D014601)	g 0			7,432		ادي'د -		5,351 7,432	1,538
	Emmis Communications - acq of Fisher Communications (D027038)	25		•	•	•	3,468	,	3.468	867
	Emmis Communications - general advisory (Project Football) / Football (D026447)	25		٠	•	. 8	12,138	•	12,138	3,035
	TM Brazil - Froject Effet/Friede & (selle) / Effet - Z. (D024555) Vivend Universal - disposal of US stakes (D025431)					<u> </u>	19.818		19.818	
	Young Broadcasting - general advisory (Kron Station) (D025304)	25	•	•	,	•	3,964	• !	3.964	993
Total M&A				•	7,432	2,229	44,738		64,400	6,540
Total Advisory			,		7,432	2,229	44,738		64,400	6,640
	Carlyla Maich - and from for Owned Day Wisett Phase 11 (Phase 2 (DO) 6662)	36				,	7 333		7 333	1.843
	On provincial Company (1997) (2002) (2002) (1997) (1997) (1997) (1997) (1997) (1997) (1997) (1997)	52				6.738	? .		32,8	1,685
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	75	8,323	•	1	¦ ,	•		8,323	6,243
Total HYCM			8,323	•	,	6,738	7,333	4	22,394	9,760
	Carlyle/Welsh - acq fncg for Qwest Dex West(Phase II) / Phase 2 (0025662)	25		5,945					5,945	1,486
	Comeast - acq fneg for AT&T Broadband (participant bank) (D020813)	8	1,784	,		, !			1,784	892
	OfficeTV USA - bridge financing (40, 02) (D020076)	S 2		300 40		18,529		,	18,629	9,314
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	5 £	5.945			, ,		• •	5.945	4.459
	Sincleir Broadcasting - bank financing (30 02) (D021892)	0		,	,	2,973		•	2,973	4
Total Leverage Loan Fees	Vivenal Universal Entertainment - Refinancing (U025555)	િ	7 7.70	40 230	,	1,000 23 RM			000,0	34 044
Total Debt Products			16,062	40,230		29,339	7,333	-	92,954	43,804
	AOL Time Warner - convertible offering (30 02) (D024044)	a	,		•	606	,	,	606 6	,
	Citadel Broadcasting - IPO (D023066)	. 0	•	•	•	2,973	٠	1	2,973	,
	Salem Communications - secondary offering (3Q 02) (D024428)	0;	•	• ;	•	1,239	•		1,239	, !
	Vivendi Universal - disposal of US stakes (D025431)	52		808'6			•	•	808.6	2,477
lotal Equity Underwriting				50s. 8	•	14,120			24,029	2,417
Total Equity			•	9,909		14,120			24,029	2,477
Total Corporate Finance Product	janpoiç		16,052	50,139	7,432	45,689	52.071		171,382	52,821

12/19/200

			Ó	NOV FRANCHISE	YTD NOV	DEC FRANCHISE 2002 FRANCHISE	002 FRANCHISE	FRANCHISE FUTURE
BANKER	DEAL	PRODUCT	PROB	VALUE	VALUE	VALUE	PIPELINE	PIPELINE
Amling, Jeffrey	Aurera Communications - general advisory (D012858)	Divestiture Advisory	× Z	•	1.032			. ;
	Ottadel Broadcasting • IPO (D023086)	Equity-IPO	క		•	•		2,973
	Cumulus Media - secondary offering (2Q 02) (D022916)	Equity-Secondary	₹ Ž	,	5,134	•	,	•
	DirecTV USA - bridge financing (40 02) (D020076)	Bonds-Corporate High Yield	25%				•	6,738
	DirecTV USA - bridge financing (40, 02) (D020076)	Senior Bank Debi	20%		•	•	•	18,629
	Echostar - General Advisory (Vivendi) (D016541)	Other M&A Advisory	ď.	ì	8,586	ú	•	
	Echostar - HY offering (Hughes Electronics) (D016727)	Bonds-Corporate High Yield	ΨZ.		(238)			. :
	Echoster - acqn advisory and financing (GM - HE) (D014601)	Acquisition Advisory	%		. ;	•		7,432
	Echostar - acqn advisory and thrancing (GM - HE) (D014801)	Acquisition Advisory	Ø.	•	(145)	•		
	Echostar - acqn advisory and financing (GM - HE) (D014601)	Bridge Loans	% 20%	•	, 6	٠		34,285
	Emmis Communications - Block Trade (20 02) (D021959)	Block Trade	¥ i		2,206			
	Emmis Communications - act of Fisher Communications (D027038)	Acquisition Advisory	52%	•				2,408
	Estatus Colonizarionista - Defected Society (**Togets Colonis) - 100,000 (**October) Estatus (**October) - DO Alexandria (**October)	Acquisite Design Viets	8 4 7		4.		•	<u>.</u>
	Contraction Contractions are not considered (10 oct) (Contraction)	Contract of possession and a residence of the contract of the	(9		4 6 6 2			•
	Emercom Communications - secondary oriental (10 oz.) (Dozo126) Unite-20-20-20-20-20-20-20-20-20-20-20-20-20-	Donde Compress Link Viels	(4)	. ,	, 480 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			•
	They restrict to the second of	Septor Bank Dabt	(d		980 CBC	•		٠
	Medianalon - MKA448 Sen 100 on GEM - Dr. Due (Bue (Bet KOM) D00004)	Equity-IDO	Ą	•	(4.721)		•	,
	MedieNation - Sponsoring Agreement (D027084)	Eguity-IPO	ΑN	88	85			
	Radio One - HY offening (20 01) (D012201)	Sonds-Corporate High Yield	¥		9	•		•
	Radio One - Secondary Offering (20,02) (D021881)	Equity-Secondary	ď		917	•	•	•
	Sincleir Broadcast Group - HY offering (4Q 02) (D026013)	Bonds-Corporate High Yield	Αįχ		243			
	Sinclair Broadcasting - HY Offering (40 01) (D016235)	Bonds-Corporate High Yield	٧/Z		1,206	,		. !
	Sinclair Broadcasting - bank financing (3Q 02) (D021892)	Senior Bank Debt	%0	,	• !	•		2,973
	SupeRadio - general advisory (D000577)	Divestiture Advisory	Z.		297			
	Viacom - IG offering (3Q 02) (D025678)	Bonda-Corp, Investment Grade	٧/Z	•	857		,	
	Vivendi Universal Entertatument - Refinancing (0025558)	Bridge Loans	£ :			•		90
	Vivendi Universal Entertahment - Refinancing (D025568)	Bridge Loans	ď:		1.125		,	
	iBiquity Digital - Private Placement (Q2 02) (D013707)	Private Placement-Equity	₹		4.9	•		
0	Section of the sectio	Olygodian Advisory	4/0		1 032		,	
Carley, Charles	Autoria Communications - general advisory (COLZODO) - ende AAA faite - and door do: Outside Day Mean/Obeses 117 Obeses 170006001	Goods-Comovete High Vield	749,		-			7,333
		Serior Benk Debt	3 %				,	5,945
	٠.	Bonds-Corporate Man Yield	₹/2	0	4,766	•		. •
		Serior Bank Debt	ďχ	2,860	2,860	•		•
		Equity-IPO	%		•			2,973
	Currillus Media - secondary offering (20 02) (0622916)	Equity-Secondary	∀ /2	•	5,134	•		•
	Emmis Communications - general advisory (Project Football) / Football (D026447)	Acquisition Advisory	25%			•		12,139
	Entercom Communications - HY offering (10 02) (D020688)	Bonda-Corporate High Yield	4/2		1,152			
	Entercom Communications - secondary offering (1Q 02) (D020128)	Equity-Secondary	<u> </u>		4,553			
	Leap Yidg Enterprises - (YO minatong (DOLOGOS) Mandahistor - (Dologos - One Dologos) Disc / Dologos DOLOGOS	Collegion	(4		(4773)			
	Mediandrial Colored in Colored in Colored Colo	Carte	4/2	35	65	,		
	Network Grade HY offering 700 01 (1001304)	Bonds-Comorate High Yield	*	; ,	(88)		•	
	RH Donnelley - aco financing for Sprint Yellow Pages (D025434)	Bonds-Corporate High Yield	75%		•		8,323	
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Senior Bank Debt	75%	•			5,945	
	Radio One - Secondary Offering (20 02) (0021881)	Equity-Secondary	∢ Z		917			
	Sindair Broadcasting - HY Offering (40, 01) (D016235)	Bonds-Corporate High Yield	ď:		1,206	•	•	
	Sindair Broadcasting - HY offering (10 02) (D021370)	Senior Bent Debt	4 % 2 &		, ,			2.973
	Section of paragraphs and paragraphs (Section) (Control of the Control of the Con	Dispelling bridge	2		287	•		
	Supervadio - general advisory (DOVOS) // Viscom - IC offenio (20 0) (DOX676)	Ronds-Com. Investment Grade	Ž		557	•		
		-						
Graves, Caniel B.	Adelphia Communications - HY Offering (2Q 01) (D013209)	Bonds-Corporate High Yeld	₹ Z		89 ;	,	,	
	Allbritton Communications - General Advisory (News Ch 8) (D020686)	Fairness Opinion	(Ξ •	2.636		, ,
	Alibration Communications - HY (4to 02) (DOZO4tob)	Bonds-Corporate Figuration	2 2		1831	- T		
	Gaylord Entertainment - Project Worship / Worship (UU13127)	Divestagre Advisory Ronds Composts High Yeld	į v		386			•
	Grey Television - bankleouity (40.02) (D022657)	Equity-Secondary	ď Z	6)	5,287	•	•	
	Gray Television - bank/equity financing (40.02) (D022657)	Senior Bank Debt	ď,		1,297	• • • • • • • • • • • • • • • • • • • •		
12/19/2007	t.andmark Communications - general advisory(Retainer 2001-02) (D014724)	Other M&A Advisory	Š		203	Global-Media	Giobal-Media Revenues as at 11 Dec. XIS	T Dec. XS